

CORPORATENEWS

NASCO AG: Repayment of the 2021–2026 Convertible Bond

- **Strengthening of NASCO Energie & Rohstoff AG's balance sheet and financial structure** through scheduled repayment of bond liabilities

Hamburg, April 27, 2026 - NASCO Energie & Rohstoff AG (NASCO) announces that the 2021/2026 convertible bond (ISIN DE000A289PY7, WKN A289PY) was repaid in full on the maturity date of April 23, 2026, plus interest accrued up to the repayment date, to the extent that the bonds had not already been converted into shares.

The redemption of the convertible bonds was carried out in accordance with the bond terms.

With the scheduled redemption of the 2021/2026 convertible bond, NASCO Energie & Rohstoff AG is strengthening its balance sheet and financial structure and increasing its financial flexibility for the further implementation of its growth strategy.

“The successful and timely repayment of this convertible bond is an important milestone for NASCO. With this, we are redeeming a key financing instrument as announced, strengthening our balance sheet, and creating additional leeway for the consistent further development of our asset portfolio in the international helium business. At the same time, we thank our investors for their confidence in our business model and our long-term strategy,” says Jan Warstat, CEO of NASCO Energie & Rohstoff AG

NASCO – ideally positioned in the world’s largest commodities market

Since 2014, NASCO Energie & Rohstoff AG has been making targeted investments in the expansion of its helium activities, which are concentrated in the so-called “Four-Corner Region” of the U.S., including Dineh-Bi-Keyah (DBK) in northeastern Arizona, Boundary Butte in Utah, the Hogback field in New Mexico, and Las Animas in Colorado. A unique feature: The deposits have an above-average—and globally very rare—helium content in the raw gas of more than five percent by volume. By comparison, 0.5 percent by volume is considered the lower limit for economically viable production.

Helium – Rising Global Demand

The noble gas helium is increasingly in demand worldwide, but its availability on Earth is limited. As a result, helium prices are rising steadily. The U.S. is the largest market for helium, followed by Asia and Europe. Industries and research institutions worldwide require helium for a wide range of applications: – primarily as a refrigerant for cryogenic temperatures (e.g., for cooling superconducting magnets in magnetic resonance imaging), as a welding and cutting agent, as a leak detection gas, as a propellant for automotive airbags, as a lifting gas for airships and balloons, or as a breathing gas additive for divers. It also plays a crucial role in the research of new technologies.

A B O U T N A S C O

NASCO Energie & Rohstoff AG (NASCO), headquartered in Hamburg and operating in the United States, is one of the few German producers on the global helium market. The company acquires, develops, and operates helium deposits in the United States, the world’s largest commodities market. There, NASCO holds its own production licenses for helium, as well as for crude oil and natural gas, at four locations across four U.S. states. Helium customers include U.S. refineries and industrial gas companies that refine the noble gas and resell it to end customers. The company has fixed, partly long-term purchase agreements with leading industrial gas companies.

C O N T A C T

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